

June 30, 2017

For Translation Purposes Only

Real Estate Investment Trust Securities Issuer:
Samty Residential Investment Corporation
1-8-3 Marunouchi, Chiyoda-ku, Tokyo
Tetsuro Kawamoto, Executive Director
(Securities Code: 3459)

Asset Management Company:
Samty Asset Management Co., Ltd.
Yosuke Masuda, President
Inquiries: Takeshi Fujiwara
Director
Business Management Department
Phone: +81-3-5220-3841

Notice Concerning Execution of Borrowing of Funds

Samty Residential Investment Corporation (“Samty Residential”) announces that the new borrowing (the “Borrowing”) announced in “Notice Concerning Borrowing of Funds” dated June 23, 2017 was executed today.

1. Details of the Borrowings

Short-term loan (Term Loan 5)

i	Lenders	Sumitomo Mitsui Banking Corporation, The Bank of Fukuoka, Ltd.
ii	Loan amount	400 million yen
iii	Interest rate	0.43% ^(Note)
iv	Drawdown date	June 30, 2017
v	Security	Unsecured and unguaranteed

(Note) Interest rate applicable for the period from June 30, 2017 to July 30, 2017. The applicable interest rate is one-month JPY TIBOR (base rate) +0.4%.

2. Status of Borrowings, Etc., after the Borrowing

(Unit: million yen)

	Before the Borrowing	After the Borrowing	Increase (Decrease)
Short-term loans ^(Note)	550	400	(150)
Long-term loans ^(Note)	27,200	27,200	-
Total borrowings	27,750	27,600	(150)
Investment corporation bonds	1,000	1,000	-
Sum total of borrowings and investment corporation bonds	28,750	28,600	(150)
Other interest-bearing debt	-	-	-
Total interest-bearing debt	28,750	28,600	(150)

(Note1) Short-term loans refer to borrowings for which the repayment dates are due in or within one year, and long-term loans refer to borrowings for which the repayment days are due in more than a year.

*This material is distributed to the press club of the Tokyo Stock Exchange (Kabuto Club), the press club of the Ministry of Land, Infrastructure, Transport and Tourism, and the press club for construction trade publications of the Ministry of Land, Infrastructure, Transport and Tourism.

*Samty Residential Investment Corporation website: <http://www.samty-residential.com/en/>

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