

March 27, 2019

For Translation Purposes Only

Real Estate Investment Trust Securities Issuer  
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Notice Concerning Borrowing of Funds (Determination of interest rate)

Samty Residential Investment Corporate (“Samty Residential”) announces that the interest rate of new borrowing (the “Borrowing”) were resolved announced in “ Notice Concerning Borrowing of Funds” dated February 28, 2019.

Details of the Borrowings

(1) Term-loan 10-A

i	Lenders	Sumitomo Mitsui Banking Corporation and The Bank of Fukuoka
ii	Loan amount	3,100 million yen
iii	Interest rate	0.36273% <sup>(Note 1)</sup> (floating interest rate)
iv	Drawdown date	March 29, 2019
v	Borrowing method	Based on an individual loan agreement concluded with the above lenders on March 27, 2019
vi	Principal repayment date	July 31, 2019 <sup>(Note 2)</sup>
vii	Principal repayment method	Lump-sum repayment on principal repayment date
viii	Interest repayment date	The first interest payment shall be due on April 26, 2019, subsequent interest payment shall be due on the end of every month thereafter and on the principal repayment date <sup>(Note 2)</sup>
ix	Security	Unsecured and unguaranteed

(2) Term-Loan 10-B

i	Lenders	Mizuho Bank, Ltd.
ii	Loan amount	1,250 million yen
iii	Interest rate	0.91273% <sup>(Note 1)</sup> (floating interest rate)
iv	Drawdown date	March 29, 2019
v	Borrowing method	Based on an individual loan agreement concluded with the above lender on March 27, 2019

Disclaimer: This translation is for informational purposes only. Neither Samty Residential Investment Corporation nor Samty Asset Management Co., Ltd. guarantees the accuracy or completeness of the translation. If there is any discrepancy between the Japanese version and the English translation, the Japanese version shall prevail. This document is an English translation of a press release for public announcement concerning Borrowing of Funds (Determination of interest rate) by Samty Residential, and has not been prepared as an inducement or invitation for investment. We caution investors to refer to Samty Residential’s prospectus (available in Japanese) and notice of amendments thereto, if any, without fail and to undertake investment at their own decision and responsibility.

vi	Principal repayment date	January 31, 2026 <sup>(Note 2)</sup>
vii	Principal repayment method	Lump-sum repayment on principal repayment date
vii	Interest repayment date	The first interest payment shall be due on April 26, 2019, subsequent interest payment shall be due on the end of every month thereafter and on the principal repayment date <sup>(Note 2)</sup>
ix	Security	Unsecured and unguaranteed

(Note 1) Interest rate applicable for the period from March 29, 2019 to April 25, 2019. The applicable interest rate for "Term-loan 10-A" is one-month JPY TIBOR (base rate) +0.3% and for "Term-loan 10-B" is one-month JPY TIBOR (base rate) + 0.85%. The base rate applicable to the interest rate calculation period for each interest payment date will be determined on the date two business days prior to the interest payment date. The relevant 1-month JBA Japanese Yen TIBOR will be available on the website of JBA TIBOR Administration (JBATA) (<http://www.jbatibor.or.jp/english/>).

(Note 2) If the relevant day is not a business day, the business day immediately following the relevant day shall be the date. If the said business day is in the following month, the business day immediately preceding the relevant day shall be the date.

\*This material is distributed to the press club of the Tokyo Stock Exchange (Kabuto Club), the press club of the Ministry of Land, Infrastructure, Transport and Tourism, and the press club for construction trade publications of the Ministry of Land, Infrastructure, Transport and Tourism.

\*Samty Residential Investment Corporation website: <https://www.samty-residential.com/en/>

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